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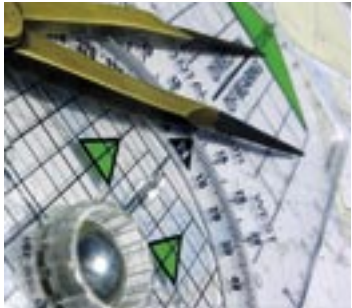
EMEC
European Marine Equipment Council

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The EUROPEAN MARINE
EQUIPMENT Industry:
global market and leadership

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The marine equipment sector is placed third in the maritime cluster



TURNOVER

Estimated turnover in the European Union and Norway is approximately €42 billion corresponding to around 40% of the global market. Of the €42 billion, €22 billion relates to the export market.



EMPLOYMENT

Direct employment in the maritime equipment sector is estimated at around 300,000 while indirect employment accounts for about 450,000 jobs. The equipment supply industry therefore plays a central role within the maritime economy in Europe.



PRODUCTION

The industrial contribution includes production of steel and other basic materials; the development and supply of engines and propulsion systems, cargo handling systems, general machinery and associated equipment, environmental and safety systems, electronic equipment incorporating sophisticated control systems, advanced telecommunications equipment, IT.



ADDED VALUE

The Marine Equipment industry supports the whole marine value chain and stakeholders: from the port infrastructure and operation to the ship/shore interface, shipbuilding and ship repair, through to ship operation and through life support. The marine equipment industry contributes up to 70% of the value of a ship.



LEADERSHIP

European equipment industries are world leaders in propulsion, cargo handling, communication, automation and environmental systems.



COMPETITIVENESS

The European marine equipment industry is a high value added sector. Competing in a global market, a leading position cannot be sustained on prices alone. The industry derives its competitiveness through innovative and reliable high quality products.

EMEC: serving the EUROPEAN MARINE EQUIPMENT Industry

The European Marine Equipment Council (EMEC) consists of 13 European trade associations from Croatia, Denmark, Finland, France, Germany (two), Italy, Norway, Poland, Sweden, The Netherlands, Turkey and the United Kingdom. Negotiations with National Associations in other countries have started.